

**Hilshire Village
Debt Transparency Report
as of September 30, 2021**

Type of Entity	General Law Type A City
Address	8301 Westview
City	Houston
Zip	77055-6737
County	Harris
Telephone	(713) 973-1779
Contact	Susan Blevins
Title	City Secretary
Email	Susan.Blevins@hilshirevillagetexas.com

<u>Issuer Credit Ratings</u>	<u>GO</u>	<u>Revenue</u>
Moody's	N/A	N/A
Fitch	N/A	N/A
S&P	N/A	N/A

Outstanding Debt Obligations

<u>Title</u>	<u>Secured by Ad Valorem Tax (Yes/No)</u>	<u>Original Par Amount</u>	<u>Principal</u>			<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>New Project</u>			<u>Purpose</u>
			<u>Outstanding</u>	<u>Interest To Maturity</u>	<u>Interest to Maturity</u>			<u>Proceeds Received from Issue</u>	<u>Proceeds Spent</u>	<u>Proceeds Unspent</u>	
Comb. Tax and Rev. Certificates of Obligation S2014	Y	\$ 1,300,000	\$ 420,000	\$ 14,016	\$ 434,016	03/01/2024	\$ 1,267,056	\$ 1,267,056	\$ -	Street, drainage, and utility system improvements	
Tax Anticipation Notes, Series 2018	Y	1,350,000	810,000	47,870	857,870	03/01/2025	1,307,940	1,307,940	\$ -	Water, sanitary sewer, paving and drainage improvements	
Total - All Debt Issues			\$ 1,230,000	\$ 61,886	\$ 1,291,886		\$ 2,574,996	\$ 2,574,996	\$ -		
Total - Secured by Ad Valorem Tax			\$ 1,230,000	\$ 61,886	\$ 1,291,886						

Authorized But Unissued Debt

<u>Purpose</u>	<u>Date Authorized</u>	<u>Amount Authorized</u>	<u>Amount Issued</u>	<u>Unissued Balance</u>
None				\$ -
		\$ -	\$ -	\$ -

Breakdown: Secured by Ad Valorem Tax

<u>Repayment Sources:</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>
Ad Valorem Tax *	\$ 1,230,000	\$ 61,886	\$ 1,291,886
Water Supply System			
Total - Secured by Ad Valorem Tax	\$ 1,230,000	\$ 61,886	\$ 1,291,886

Per Capita: Secured by Ad Valorem Tax

Population: 794 Source: US Census 2017 Estimate

<u>Title</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>
Comb. Tax and Rev. Certificates of Obligation S2014	420,000.00	14,016.00	434,016.00
	810,000.00	47,869.50	857,869.50
	\$ 1,230,000.00	\$ 61,885.50	\$ 1,291,885.50

* Repayment by Ad Valorem Tax Debt Per Capita \$ 1,549.12 \$ 77.94 \$ 1,627.06

Notes:
No revenue debt. All debt paid from ad valorem taxes.